



HEALTH SYSTEMS DIVISION

Tina Kotek, Governor



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Date: March 14, 2024

To: Mental health adult residential homes

From: Donny Jardine, Medicaid Behavioral Health Policy manager
Medicaid Programs

Subject: Request for Calendar Year (CY) 2022 and 2023 financial data

Oregon Health Authority (OHA) is conducting a review of adult mental health residential standardized rates for CY 2022 and CY 2023. As with the Year One review, actuarial vendor Optumas will:

- Collect and analyze the data.
- Use the data to assess how the current rates affected provider operations and capacity.
- Use equitable comparisons of providers in similar locations.

On March 1, 2024, Optumas sent the following to providers to complete by April 1, 2024:

- A CY 2022 financial data template for each home owned and operated, and
- A CY 2023 financial data template for each home owned and operated.

Why is this happening?

This request supports OHA's five-year review of the rates as described in Oregon Administrative Rule [410-172-0705\(5\)](#). This work will address any inequities found in the rates and ensure appropriate payment for services rendered in adult mental health residential settings.

What should you do?

Please send completed CY 2022 and CY 2023 templates by secure email to OregonTemplates@optumas.com by April 1, 2024.

Questions?

If you have any questions between now and April 1, please email OregonTemplates@optumas.com and Stanlee.Menniti2@oha.oregon.gov.

Thank you for your continued support of Oregon's behavioral health system and the services you provide.